

## Guidelines and Application for Kimberton Waldorf School's Barry and Cyndy Olliff Endowed Scholarship

The Barry and Cyndy Olliff Endowed Scholarship Fund was established to assist families who wish to have their children attend Kimberton Waldorf School and demonstrate financial need to accomplish this with the condition that the family must be actively involved in the life of the School. Specifically, they must initiate or lead approved fundraising activities, the proceeds of which will be used to grow this fund to support others in similar circumstances. The intention of this scholarship endowment fund is to pay it forward.

1. The initial contribution of \$100,000 was deposited and invested in a fund at Glenmede.
2. A total of 4% of the fund balance will be made available for scholarship(s).
3. Announcements of the existence of this Fund will be made several times throughout the year to solicit additional contributions and to encourage application for benefits from the Fund through scholarship(s).
4. Scholarships are awarded the year after project has been completed.
5. Proceeds from Olliff Scholarship fundraisers will be deposited in the Olliff Scholarship endowment fund. The total permitted disbursement shall be a maximum of 4% of the average of the funds fair market value as of June 30 of the three preceding years. This roughly works out to \$4,500. More than one applicant may receive scholarships from these funds.

### Application Process

1. Applicant must submit a signed enrollment contract.
2. Applicant must complete the SSS application for financial aid.
3. Applicant must submit a project proposal for a fundraising project that they will initiate or lead. Examples of successful fundraisers are: Holistic Health Fair, Tag Sale, Craft Show, SCRIP Program, other. Note: New fundraising initiatives must be self-directed. All aspects of the project are expected to be carried out by the applicant. To apply for the use of KWS facilities, please pick up a room rental application in the KWS business office.
4. Upon successful completion of the approved fundraiser, applicants may submit their Olliff Scholarship application by April 1. Scholarships awarded will be determined by May 15 and dispersed on July 1 for the coming school year.

The Olliff Scholarship Committee is mandated to review proposals, approve fundraisers, and determine scholarships awards.

Scholarship Awards will be determined based on:

1. Success of project (in all capacities)
2. Level of need of applicant
3. Carry-through on project
4. Impact on Community

Name: \_\_\_\_\_

Children at KWS: \_\_\_\_\_

Name of project or program: \_\_\_\_\_

Proposed date(s) of program (if applicable): \_\_\_\_\_

Description of proposed project or program: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Anticipated impact on the community: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Submission Date



Barry and Cyndy Olliff Endowed Scholarship APPLICATION

After approved project/program is completed, please submit this application to development@kimberton.org

Name: \_\_\_\_\_

Children at KWS: \_\_\_\_\_

Amount of assistance requested through scholarship: \_\_\_\_\_

# of hours worked: \_\_\_\_\_

Description of work completed: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of project/program: \_\_\_\_\_

Date(s) of program: \_\_\_\_\_

Impact on the community: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Are you interested in continuing to participate in and/or lead this activity in the future?

\_\_\_\_\_ Yes \_\_\_\_\_ No

\_\_\_\_\_  
Applicant's Signature Date

Application must be received by April 1. Please submit to development@kimberton.org

Committee Recommendations: \_\_\_\_\_ Declined \_\_\_\_\_ Awarded \_\_\_\_\_ Amount

If declined, why? \_\_\_\_\_

Date: \_\_\_\_\_